

F# Data: Accessing structured data made easy

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1. Introduction

Programming may not be the new *literacy*, but it is finding its way into many areas of modern society. For example, making sense of large amounts of data that are increasingly made available through open government data initiatives¹ is almost impossible without some programming skills. In media, *data journalism* reflects this development. Data journalists still write articles and focus on stories, but programming is at the core of their work.

Improving support for data access in programming language can make understanding data simpler, more usable and reproducible:

- **Simpler.** Many programming languages treat data as foreign entities that have to be parsed or processed. Instead, data should be treated as first-class entities fully integrated with the rest of the programming language.
- **Usability.** Modern developer tools make coding easier with auto-complete and early error checking. Unfortunately, these typically rely on static types which, in turn, make programming with standard untyped data harder.
- **Reproducible.** Data journalists often use a wide range of tools (including Excel, scripts and other ad-hoc tools). This makes it hard to reproduce the analysis and detect errors when the input data changes.

The presented work reconciles the *simplicity* of data access in dynamically-typed programming languages with the *usability* and *reproducibility* provided by statically-typed languages. More specifically, we develop F# type providers for accessing data in structured data formats such as CSV, XML and JSON, which are frequently used by open government data initiatives as well as other web-based data sources.

2. Motivation: Accessing structured data

Despite numerous schematization efforts, most data on the web is available without an explicit schema. At best, the documentation provides a number of typical requests and sample responses. For simplicity, we demonstrate the problem using the OpenWeatherMap service, which can be used to get the current weather for a given city². The page documents the URL parameters and shows one sample JSON response to illustrate the response structure.

Statically-typed. In a statically typed functional language like F#, we could use a library for working with HTTP and parsing JSON to call the service and read the temperature. Here, the parsing library returns a value of a `JsonValue` data type and we use pattern matching to extract the value we need³:

```
let data = Http.Request("http://weather.org/?q=Prague")
match JsonValue.Parse(data) with
| Record(root) →
  match Map.find "main" root with
  | Record(main) →
    match Map.find "temp" main with
    | Number(num) → printfn "Lovely %f degrees!" num
    | _ → failwith "Incorrect format"
  | _ → failwith "Incorrect format"
| _ → failwith "Incorrect format"
```

The pattern matching assumes that the response has a particular format (as described in the documentation). The root node must be a record with a `"main"` field, which has to be another record containing a `"temp"` field with a numerical value. When the format is incorrect, the data access simply fails with an exception.

The code is complicated, because data is parsed into a fully general data structure that we then process. The code is not benefiting from the generality of the data structure – quite the opposite!

Dynamically-typed. Doing the same in JavaScript is shorter and simpler (not surprisingly, as JSON has been designed after a subset of JavaScript). Using jQuery to perform the request, we can write:

```
jQuery.ajax("http://weather.org/?q=Prague",
function(data) {
  var obj = JSON.parse(data);
  write("Lovely ", obj.main.temp, " degrees!");
});
```

Although the code is shorter, writing it is not *easier* than writing the original statically-typed version. Even though some JavaScript editors provide auto-completion, they will fail to help us here, because they have no knowledge of the shape of the object `obj`. So, the author will have to open the documentation and guess the available fields from the provided sample.

Type providers. This paper presents the F# Data library that implements *type providers* for accessing structured data formats such as XML, JSON and CSV. Using the JSON type provider, we can write code with the same functionality in three lines, but with full editor support including auto-complete on the `obj` object:

```
type W = JsonProvider<"http://weather.org/?q=Prague">
let obj = W.GetSample()
printfn "Lovely %f degrees!" obj.main.temp
```

On the first line, `JsonProvider<"...">` invokes a type provider at compile-time with the URL as a sample. The type provider infers the structure of the response from the sample and provides a type that has a statically known property `main`, returning an object with a property `temp` that provides the temperature as a number.

This gives us the best of both worlds – the *simplicity* of dynamic typing with the *usability*, *safety* and associated tooling common in statically-typed languages.

¹ In the US (<http://data.gov>) and in the UK (<http://data.gov.uk>).

² See "Current weather data": <http://openweathermap.org/current>

³ We abbreviate the full URL: <http://api.openweathermap.org/data/2.5/weather?q=Prague&units=metric>

3. Background: Type providers

This paper presents a collection of *type providers* for integrating structured data into the F# programming language. As outlined in the previous example, our key technical contribution is the algorithm that infers appropriate type from an example document and the type providers that expose the type. In this section, we give a brief overview of the type provider mechanisms and of related approaches to integrating data into programming languages.

3.1 How type providers work

Documents in the JSON format consists of several possible kinds of values. The OpenWeatherMap example in the introduction used only (nested) record and a numerical value. To demonstrate other aspects, we look at a more complex example that also involves collections and strings:

```
[ { "name": "Jan", "age": 25 },  
  { "name": "Alexander", "age": 3.5 },  
  { "name": "Tomas" } ]
```

Say we want to print the names of people in the list with an age if it is available. Assuming `people.json` contains the above sample and `data` is a string value that contains another data set in the same format, we can use `JsonProvider` as follows:

```
type People = JsonProvider<"people.json">  
  
let items = People.Parse(data)  
for item in items do  
    printf "%s " item.name  
    Option.iter (printf "(%f)" ) item.age
```

In contrast to the earlier example, the example now uses a local file `people.json` as a *representative sample* for the type inference, but then processes data (available at run-time) from another source.

Type providers. The notation `JsonProvider<"people.json">` on the first line passes a *static parameter* to the type provider. Static parameters are resolved at compile-time, so the file name has to be a constant. The provider analyzes the sample and generates a type that we name `People`. In F# editors, the type provider is also executed at development-time and so the same provided types are used in code completion.

The `JsonProvider` uses a type inference algorithm discussed below and infers the following types from the sample:

```
type Entity =  
    member name : string  
    member Age : option<decimal>  
  
type People =  
    member GetSample : unit → Entity[]  
    member Parse : string → Entity[]
```

The type `Entity` represents the person. The field `Name` is available for all sample values and is inferred as `string`. The field `Age` is marked as optional, because the value is missing in one sample. The two sample ages are an integer 25 and a decimal 3.5 and so the common inferred type is `decimal`.

The type `People` provides two methods for reading data. `GetSample` returns the sample used for the inference and `Parse` parses a JSON string containing data in the same format as the sample. Since the sample JSON is a collection of records, both methods return an array of `Entity` values.

Erasing type providers. At compile-time, F# type providers use an erasure mechanism similar to Java Generics [1]. A type provider generates types and code that should be executed when members are accessed. In compiled code, the types are erased and the program directly executes the generated code. In the above example, the compiled (and actually executed) code looks as follows:

```
let items = asArray(JsonValue.Parse(data))  
for item in items do  
    printf "%s " asString (getProp "name" item)  
    Option.iter (printf "(%f)" )  
        (Option.map asFloat (tryGetProp "age" item))
```

The generated type `Entity` is erased to a type `JsonValue`, which represents any JSON value and is returned by the `Parse` method. The remaining properties are erased to calls to various operations of the type provider runtime such as `asArray`, `getProp` or `asFloat` that attempt to convert a JSON value into the required structure (and produce a run-time exception if this is not possible).

The (hidden) type erasure process turns the static provided types into code that we might write without type providers. In particular, checked member names become unchecked strings. A type provider cannot remove all possibilities for a failure – indeed, an exception still occurs if the input does not have the right format, but it simplifies writing code and removes most errors when a representative sample is provided.

3.2 Type systems and data integration

The F# Data library connects two lines of research that have been previously disconnected. The first is extending the type systems of programming languages and the second is inferring the structure of real-world data sources.

The type provider mechanism has been introduced in F# [17, 18] and used in areas such as semantic web [14]. The library presented in this paper is the most widely used library of type providers and it is also novel in that it shows the programming language theory behind a concrete type provider.

Extending the type systems. A number of systems integrate external data formats into a programming language. Those include XML [8, 16] and databases [4]. In both of these, the system either requires the user to explicitly define the schema (using the host language) or it has an ad-hoc extension that reads the schema (e.g. from a database). LINQ [10] is more general, but relies on code generation when importing the schema.

The work that is most similar to F# Data is the XML and SQL integration in *Cω* [11]. It extends C# with types capable of representing structured data formats, but it does not infer the types from samples and it modifies the C# language (rather than using a general purpose embedding mechanism).

Aside from type providers, a number of other advanced type system features could be used to tackle the problem discussed in this paper. The Ur [2] language has a rich system for working with records; meta-programming [15], [5] and multi-stage programming [19] could be used to generate code for the provided types. However, as far as we are aware, none of these systems have been used to provide the same level of integration with XML, CSV and JSON.

Typing real-world data. The second line of research related to our work focuses on inferring structure of real-world data sets. A recent work on JSON [3] infers a succinct type using `MapReduce` to handle large number of samples. It fuses similar types based on a type similarity measure. This is more sophisticated than our technique, but it would make formally specifying the safety properties difficult.

The PADS project [6, 9] tackles a more general problem of handling *any* data format. The schema definitions in PADS are similar to our structural type. The structure inference for `LearnPADS` [7] infers the data format from a flat input stream. A PADS type provider could follow many of the patterns we explore in our work, but formally specifying the safety property would be again challenging.

4. Approach and uniqueness

The F# Data library relies on two key techniques. First, it implements a type inference algorithm that generates a suitable type from one or more sample documents. Second, it implements a type provider that turns this *structural type* into an ordinary F# type that is then used by the programmers. The mapping preserves an important property that we call *relativized type safety*. Informally, we prove that when the provided sample is *representative*, code written using the type provider will not fail.

Whether a sample is *representative* is formally described using a subtyping relation on structural types σ . The full definition of the relationship can be found in our recent report [12]. In this paper, we provide a brief overview and discuss one interesting case in detail.

4.1 Structural types

The grammar below defines a *structural type* σ . We distinguish between *non-nullable types* that always have a valid value (written as $\hat{\sigma}$) and *nullable types* that encompass missing and `null` values (written as σ). We write ν for record field:

$$\begin{aligned} \hat{\sigma} &= \{ \nu_1 : \sigma_1, \dots, \nu_n : \sigma_n \} \\ &\quad | \text{float} \mid \text{int} \mid \text{bool} \mid \text{string} \\ \sigma &= \hat{\sigma} \mid \hat{\sigma} \text{ option} \mid [\sigma] \\ &\quad | \sigma_1 + \dots + \sigma_n \mid \top \mid \text{null} \end{aligned}$$

The non-nullable types include records (consisting of zero or more fields with their types) and primitive types (int for integers, float for floating-point numbers, strings and Booleans).

Any non-nullable type is also a nullable type, but it can be wrapped in the `option` constructor to explicitly permit the `null` value. These are typically mapped to the standard F# option type. A simple collection type $[\sigma]$ is also nullable and missing values or `null` are treated as empty collection. The type `null` is inhabited by the `null` value (using an overloaded but not ambiguous notation) and \top represents the top type.

Finally, a union type in our model implicitly permits the `null` value. This is because the type provided for unions requires the user to handle the situation when none of the case matches (and so developers always provide code-path that can be run when the value is missing).

4.2 Subtyping relation

The subtyping relation between structural types is illustrated in Figure 1. We split the diagram in two parts. The upper part shows non-nullable types (with records and primitive types). The lower part shows nullable types with `null`, collections and optional values. We omit links between the two part, but any type $\hat{\sigma}$ is a subtype of $\hat{\sigma} \text{ option}$ (in the diagram, we abbreviate $\hat{\sigma} \text{ option}$ as $\sigma?$). The following excerpt specifies some of the relationships formally:

Definition 1. $\sigma_1 \succ \sigma_2$ denote that σ_2 is a subtype of σ_1 . The subtyping relation is defined as a transitive reflexive closure of:

$$\begin{aligned} \text{float} &\succ \text{int} & (1) \\ \sigma &\succ \text{null} \quad (\text{iff } \sigma \neq \hat{\sigma}) & (2) \\ \hat{\sigma} \text{ option} &\succ \hat{\sigma} \quad (\text{for all } \hat{\sigma}) & (3) \\ \{ \nu_1 : \sigma_1, \dots, \nu_n : \sigma_n \} &\succ \{ \nu_1 : \sigma'_1, \dots, \nu_n : \sigma'_n \} \quad (\sigma_i \succ \sigma'_i) & (4) \\ \{ \nu_1 : \sigma_1, \dots, \nu_n : \sigma_n \} &\succ \{ \nu_1 : \sigma_1, \dots, \nu_m : \sigma_m \} \quad (m \geq n) & (5) \\ \{ \nu_1 : \sigma_1, \dots, \nu_n : \sigma_n \} &\succ \{ \nu_{\pi(1)} : \sigma_{\pi(1)}, \dots, \nu_{\pi(m)} : \sigma_{\pi(m)} \} & (6) \\ \{ \nu_1 : \sigma_1, \dots, \nu_n : \sigma_n, \nu_{n+1} : \text{null}, \dots, \nu_{n+m} : \text{null} \} &\succ \{ \nu_1 : \sigma_1, \dots, \nu_n : \sigma_n \} & (7) \end{aligned}$$

Here is a summary of the key aspects of the definition:

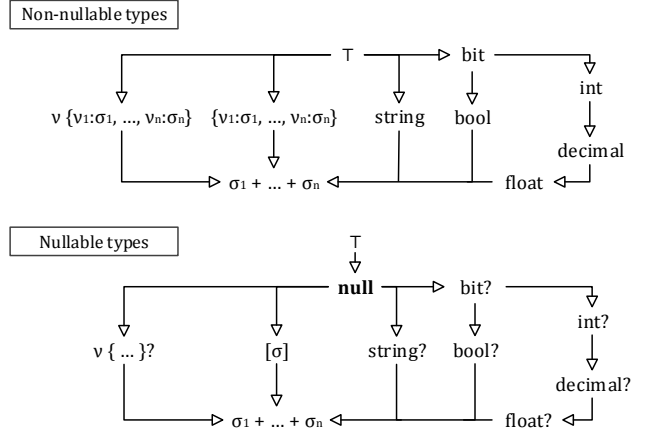


Figure 1. Subtyping relation between structural types

- For numeric types (1), we infer the most precise numeric type that can represent all values from a sample dataset (even though this means loss of precision in some cases).
- The `null` type is a subtype of all nullable types (2), that is all σ types excluding non-nullable types $\hat{\sigma}$. Any non-nullable type is also a subtype of its optional version (2).
- The subtyping on records is covariant (4), subtype can have additional fields (5) and fields can be reordered (6). The interesting rule is (7) – together with covariance, it states that a subtype can omit some fields, provided that their types are nullable.

The rule that allows subtype to have fewer record elements (8) is particularly important. It allows us to prefer records in some cases. For example, given two samples $\{\text{name} : \text{string}\}$ and $\{\text{name} : \text{string}, \text{age} : \text{int}\}$, we can find a common supertype $\{\text{name} : \text{string}, \text{age} : \text{int} \text{ option}\}$ which is also a record. For usability reasons, we prefer this to another common supertype $\{\text{name} : \text{string}\} + \{\text{name} : \text{string}, \text{age} : \text{int}\}$. Working with records does not require pattern matching and it makes it easier to explore data in editors that provide auto-completion.

4.3 Common supertype relation

As demonstrated by the example in the last section, structured types do not have a unique greatest lower bound. Our inference algorithm prefers records over unions and is defined in terms of the *common supertype* relation. The type inference obtains a type for each sample (or each element of a collection) and then uses the relation to find their common type. To demonstrate the idea, we show the definition for primitive types and records:

Definition 2. A common supertype of types σ_1 and σ_2 is a type σ , written $\sigma_1 \nabla \sigma_2 \vdash \sigma$, obtained according to the inference rules in Figure 2 (remaining rules can be found in the report [12]).

When finding a common supertype of two records (*record*), we return a record type that has the union of fields of the two arguments. We assume that the names of the first k fields are the same and the remaining fields have different names (other rules permit reordering of fields). The types of shared fields become common supertypes of their respective types (recursively). Fields that are present in only one record are marked as optional using the following helper definition:

$$\begin{aligned} [\hat{\sigma}] &= \hat{\sigma} \text{ option} & (\text{non-nullable types}) \\ [\sigma] &= \sigma & (\text{otherwise}) \end{aligned}$$

$$\begin{array}{c}
\text{(record)} \frac{(\nu_i = \nu'_j \Leftrightarrow (i = j) \wedge (i \leq k)) \quad \forall i \in \{1..k\}. (\sigma_i \nabla \sigma'_i \vdash \sigma''_i)}{\{\nu_1 : \sigma_1, \dots, \nu_k : \sigma_k, \dots, \nu_n : \tau_n\} \nabla \{\nu'_1 : \sigma'_1, \dots, \nu'_k : \sigma'_k, \dots, \nu'_m : \tau'_m\} \vdash \{\nu_1 : \sigma''_1, \dots, \nu_k : \sigma''_k, \nu_{k+1} : [\sigma_{k+1}], \dots, \nu_n : [\sigma_n], \nu_{k+1} : [\sigma'_{k+1}], \dots, \nu_m : [\sigma'_m]\}} \\
\text{(list)} \frac{\sigma_1 \nabla \sigma_2 \vdash \sigma}{[\sigma_1] \nabla [\sigma_2] \vdash [\sigma]} \quad \text{(prim)} \frac{}{\text{int} \nabla \text{float} \vdash \text{float}} \quad \text{(null-1)} \sigma \nabla \text{null} \vdash \sigma \quad (\sigma :> \text{null}) \\
\text{(null-2)} \sigma \nabla \text{null} \vdash \sigma \text{ option} \quad (\sigma : \not> \text{null})
\end{array}$$

Figure 2. Selected inference judgements that define the common supertype relation

Discussing the full system is out of the scope of this paper, but the system has a number of desirable properties – the common supertype is uniquely defined and it is a supertype of both of the provided examples. Furthermore (to aid usability) our algorithm finds a common supertype that is not a union, if such type exists.

5. Results and contribution

The contributions and results of the presented work fall in three categories. First, our work is interesting in that it looks at a concrete type provider from the perspective of programming language theory and we introduce a novel notion of *relativized type safety*. Second, the F# Data library has become the most frequently downloaded F# library and is de-facto standard for data access in F#. Third, the work is also interesting from philosophical perspective because it illustrates an important change in thinking about types that we need to adopt when developing types for systems in the modern age of the web.

5.1 Relativized type safety

The safety property of F# Data type providers states that, given representative sample documents, any code that can be written using the provided types is guaranteed to work. We call this *relativized safety*, because we cannot avoid *all* errors. In particular, the user can always use the type provider with an input that has a different structure than any of the samples – and in this case, it is expected that the code will fail at runtime. Our formal model [12] states precisely what inputs can be handled by a provided type:

- Input can contain smaller numerical values (for example, if a sample contains float, the input can contain an integer).
- Records in the actual input can have additional fields.
- Records in the actual input can have fewer fields, provided that the type of the fields is marked as optional in the sample.
- Union types in the input can have both fewer or more cases.
- When we have a union type in the sample, the actual input can contain values of any of the union cases.

This is proved by our safety theorem, which relies on a simplified model of type providers and the F# language. We follow the approach of syntactic type safety [20] and show the type preservation (reducing expression does not change type) and progress (an expression that is not a value can be reduced).

Theorem 1 (Relativized safety). *Assume s_1, \dots, s_n are samples, σ is a common supertype of the types of s_i . Next, assume that the type provider maps structural type σ to an F# type τ and that it provides a function f that takes an input s and produces a value τ .*

Then for all new inputs s' that are subtypes of one of the samples s_i , and for any expression e_c (user code) such that $x : \tau \vdash e_c : \tau'$, it is the case that $e_c[x \leftarrow f(s')] \rightarrow^ v$ for value v and $\vdash v : \tau'$.*

5.2 New perspective on static typing

The *relativized safety* property does not guarantee the same amount of safety as standard type safety for programming languages without type providers. However, it reflects the reality of programming

with external data sources that is increasingly important in the age of the web. In short, type providers do not *reduce* the safety – they simply *reveal* an existing issue.

In a separate paper [13], we argue that this is an important future direction for programming languages. Programs increasingly access external data sources (be it open government data accessed by data journalists or services consumed by mobile applications). Most programming language theory treats programs as closed expressions with no external dependencies – this gives us a formally tractable model, but it “throws out the baby with the bath water”. Our experience with F# Data suggests that we can accept the reality of working with data *and* still provide clear formal model with provable safety properties.

5.3 Practical experience

The F# Data library has become the standard library for accessing data in F# and is widely used by both open-source projects and commercial users of F#. At the time of writing, it has 38 contributors and it has over 43,000 downloads⁴.

The success of the library provides an evidence that some of the pragmatic (and perhaps controversial) choices made in the F# Data design work well in practice:

- The fact that a provided type may fail at run-time is not a problem as developers expect this when working with external data. In practice, the input that caused the issue can be added as another sample – the new compilation errors show which part of the program need to be modified to handle the input correctly.
- The F# Data library has been designed to work well with modern F# editors that use the F# compiler to provide auto-completion based on static types⁵. The success of F# Data confirms that editing experience and interactive development are important aspect of modern programming environments.

6. Conclusions

The F# Data library presented in this paper simplifies working with structured data formats such as XML, JSON and CSV. This is achieved by using the type provider mechanism to integrate external structured data into the programming language. We briefly outlined the programming language theory behind F# Data as well as its practical usability properties that contributed to its adoption.

Accessing and processing data is becoming an important ability in the modern information-rich society and we believe that tools such as F# Data can make programming simpler, more usable and more trustworthy – and, for example, enable data journalists produce analyses that their readers can not just understand, but also verify and modify.

⁴ The first version (providing the functionality discussed here) has been created by the author of this paper; further contributions added new features and significantly improved the portability and overall quality of the library. See <https://github.com/fsharp/FSharp.Data>.

⁵ This includes Visual Studio, Emacs, Xamarin Studio, Atom and others.

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